SALESFORCE HEALTH CHECK



WHY

The digital transformation has accelerated, which is creating a very successful remote work environment for many companies. We understand the rapid change and challenges that the world is experiencing, and we would like to help ensure that your business is positioned for the future. We are eager to support companies as they look to enhance visibility, accountability, and profitability on the Salesforce platform.



HOW

We will quickly review your Salesforce instance to help you and your business maximize ROI and improve your current process! Please place a check mark next to the priority box(es) that you feel your Salesforce platform needs the most attention to start our conversation. Peergenics will reach out to you with a free consultation.

WHO

We are an award-winning registered Salesforce consulting partner with successful implementations, projects, support solutions, and trainings, where we have supported more than 250 projects.

Our services include: projects, managed services, all things salesforce.

To learn more visit Peergenics.com



- Salesforce features not being utilized
- Areas where best practices and data governance are not implemented
- Incomplete or poorly structured configurations
- Absence of security protocols
- Deviations from standards of maintainability
- Ideas and opportunities to improve your results
- Review of new features
- User adoption recommendation and enhancements
- A report delivered with our findings