

SALES CLOUD QUICKSTART

Jumpstart your Salesforce journey with an initial implementation in five weeks for **\$8,000!** The implementation is designed to get you up and running with Salesforce efficiently and effectively and includes all of the below items.

OBJECT OPTIMIZATION

Setup leads, accounts, contacts, tasks, events, and opportunities

CUSTOM FIELDS

Create up to 20 custom fields to support process and reporting needs

EMAIL INTEGRATION

Establish email integration for easy logging, record creation, and Salesforce updates

PROCESS AUTOMATION

Create up to 2 Flow automations, each with up to 4 steps, to support processes

DATA VALIDATIONS

Establish up to 3 data validation rules to maintain data integrity

PRIVACY & SECURITY

Create 1 standard and 1 admin permission set for public security configuration

DATA MIGRATION

Migrate up to 500 accounts and contacts from Excel

REPORTS & DASHBOARDS

Provide 1 hour hands-on training on Salesforce report and dashboard building

SANDBOX CREATION

Create a sandbox environment for future enhancements

TRAINING

Provide 2 hours of remote end-user training with recorded sessions

